

2023 2024

BEST PRACTICES GUIDELINES FOR FELLOWSHIP ADMINISTRATION

DEPARTMENT OF SURGERY UNIVERSITY OF TORONTO

Temerty Medicine



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DEPARTMENT OF SURGERY UNIVERSITY OF TORONTO

Prepared by:

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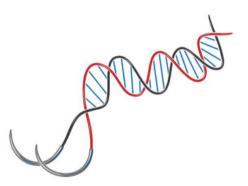




TABLE OF CONTENTS

1. INTRODUCTION	5
2. FELLOWSHIP COMMITTEE	6
3. POSTING OF FELLOWSHIP POSITIONS	7
4. SELECTION OF FELLOWS	8
5. OFFER LETTER	9
6. TRAINING GOALS AND OBJECTIVES	12
7. ONBOARDING AND ORIENTATION	13
8. ONGOING REGULAR FEEDBACK	14
9. PEAP	15
10. SEAP AND PER	16
11. AVENUES OF SUPPORT AND ASSISTANCE	18
12. ADDITIONAL POINTS	19
13. PGME FAQ	20
14. DEPARTMENTAL FELLOWSHIP DIRECTORS	22
15. CONTACT US	23

INTRODUCTION

The Department of Surgery at the University of Toronto serves as a hub for fellowship training programs in each of our surgical disciplines. We draw fellows from national and international locations who contribute to the clinical and academic objectives of the Department. Fellows are considered integral components of surgical teams. The Department of Surgery has a longstanding commitment to their educational and professional development.

This guide offers a structured framework for establishing and operating a fellowship training program in alignment with best practices and Postgraduate Medical Education (PGME) standards. Its primary objective is to streamline the processes related to the selection, onboarding, and overall consistency in training procedures for fellows within the Department. Additionally, this guide equips fellowship directors with information regarding potential challenges that may arise, and strategies for resolving these challenges.

FELLOWSHIP COMMITTEE



- Each division should establish a divisional Fellowship Committee chaired by the divisional fellowship director. The director will oversee the fellowship and is responsible for reviewing and implementing these best practices. This committee should have regularly set meetings, with a suggested frequency of at least three per academic year.
- Fellowship committee meetings should focus on evaluating the intake process, the fellowship curriculum, trainee performance, and the overall programmatic structure. It is advisable that fellowship committees keep minutes of these meetings.
- Fellowship program should adhere to the Departmental fellowship best practices. Non-compliance may jeopardize the program's standing and viability. The Department of Surgery and/or University may dissolve the fellowship program in the rare instances where non-compliance is persistent.

POSTING OF FELLOWSHIP POSITIONS



- Fellowship opportunities should be publicized extensively through a series of opportunities, including via the Department of Surgery (<u>https://surgery.utoronto.ca/fellowship-program</u>), divisional websites, academic journals and conference job boards.
- Announcements should be disseminated in advance to maximize exposure and attract a diverse pool of qualified candidates.
- To ensure a broad and heterogeneous applicant base, fellowship/selection committee directors may wish to contact program directors of base specialties on a national scale.
- For accurate representation and awareness, please verify that the fellowship is duly listed with the necessary up to date information on the Department of Surgery website (<u>https://surgery.utoronto.ca/fellowship-program</u>).
- For any changes in the listing of the fellowship, please submit the requisite details to the Postgraduate Coordinator, Department of Surgery for prompt inclusion.

SELECTION OF FELLOWS

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- Each fellowship program should establish a selection committee consisting of division members with specific expertise in the said fellowship area, and/or experience in surgical education.
- To ensure a standardized and transparent selection process, review of applications and conduct of interviews should be collaboratively undertaken by the committee. Team-based reviews and interviews enhance the objectivity and transparency of the selection process. Process to ensure equity for historically disadvantaged groups and conduct of interviews should be collaboratively undertaken by the committee. Teambased reviews and interviews enhance the objectivity and transparency of the selection process.
- Candidates should be selected based on predefined criteria, which ideally should align with the qualifications and expectations delineated in the public advertisement for fellowship positions.
- To promote transparency and objectivity, the committee may consider implementing a scoring system for the quantitative evaluation of candidates. This scoring system can be used during the interview and final selection stage.

OFFER LETTER - INTRODUCTION

• The fellowship offer letter should be comprehensive, encapsulating pertinent details including sections on remuneration, expected work hours, benefits, vacation, leave allowances, and call requirements.



- Please note that proof of English proficiency is mandatory for international fellows whose language of training is other than English. The Department of Surgery recognizes TOEFL iBT scores with a minimum overall score of 93 and a speaking section score of at least 24, as well as IELTS scores with a minimum overall band of 6.5 and no individual band below 6.0. These scores are strictly applied.
- All international fellows are required to complete a 12-week Preentry Assessment Program (PEAP). The PEAP period may be extended at the fellowship director's discretion. PEAP requirements process and evaluations should be stipulated in the contract.
- You can contact the Postgraduate Coordinator, Department of Surgery if you need elements of a standardized contract document. Any specific requirements, or necessary amendments will be communicated to divisional fellowship directors as they arise.
- Please note that as of 2023, fellows require WSIB coverage. The method for securing WSIB coverage should be specified in the offer letter. Fellows should contact WSIB at <u>employeraccounts@wsib.on.ca</u>

OFFER LETTER - SALARY

- The current minimum fellow salary is set a PGY1 level (\$62,227.83, plus benefits) and is set to move to a PGY3 level (\$73,382.59, plus benefits). International fellows may need to be supplemented to this baseline salary level. Please contact the Postgraduate Coordinator, Department of Surgery for more information on minimum salaries and benefits.
- The most current Professional Association of Residents of Ontario (PARO) salary grid can be accessed via the following link: <u>https://myparo.ca/during-residency/#salary-and-benefits</u>.
- For international fellowship applicants from specific countries in the Middle East: please note that the University of Toronto currently has postgraduate training agreements with Bahrain, Kuwait, Oman, Qatar, Saudi Arabia and United Arab Emirates. Contracts for fellows from these countries are subject to specific requirements. Processing of these fellowship contracts must be coordinated through PGME Office of International Relationships.
- Sponsored applicants and program directors must contact Shannon Spencer (<u>pgme.international@utoronto.ca</u>) to verify sponsorship and confirm funding for the entire duration of fellowship.

OFFER LETTER - ADDITIONAL GUIDANCE

 The offer letter should explicitly outline the potential consequences for fellows who do not meet the prescribed training requirements. These requirements include CANMEDS criteria such as clinical performance, adherence to professional standards and compliance with standards of practice including credentialing.



- Meeting the standards of training is a requirement for completion of fellowship. This point should be reiterated during orientation sessions and subsequent individual feedback sessions. This is particularly important as some fellows may need additional support to meet the necessary demands of their fellowship.
- The offer letter should include the goals & objectives of the fellowship training program.
- Fellows must be informed of the process and types of evaluations, including learner, faculty, site evaluations as well as LACT forms (learner assessment of clinical training).
- For further guidance on constructing an offer letter, refer to the following document: <u>https://pgme.utoronto.ca/wp-</u> <u>content/uploads/2018/05/Clinical-Fellowship-Offer- Letters-</u> <u>Guidelines-Exemplars-30-Nov-17.pdf</u>

TRAINING GOALS & OBJECTIVES



- The goals and objectives should be comprehensive, including general performance, as well as details that are specific to the area of training.
- Clear milestones should be described for promotion and completion of the fellowship. These criteria should be reviewed with all fellows at the time of onboarding.
- Fellowship programs must include academic activities such as seminars, small group teaching sessions and journal clubs that are oriented to fellowship-level learning.
- You can use the following form for the goals and objectives: (<u>https://pgme.utoronto.ca/faculty- staff/forms-templates-</u> registration/). A copy of these goals and objectives should be made available to the fellows together with their fellowship offer.

ONBOARDING AND ORIENTATION

- The minimum documents needed for the Department of Surgery onboarding process include:
 - Applicant's up to date CV
 - Offer letter
 - Goals and objectives of fellowship
- The fellowship orientation session should include discussion of the following elements: review of training goals and objectives, evaluation criteria, introduction to faculty members, rotation schedules, elective opportunities, and provision of necessary contact information both the Department and the University.
- Each director should provide fellows with access to wellness resources including the Office of Learner Affairs (OLA): <u>https://meded.temertymedicine.utoronto.ca/office-learner-affairs</u>
- You may wish to compile orientation materials into a PDF document, which can accompany the fellow's offer letter for comprehensive reference.
- For an orientation checklist, refer to the following document: <u>https://pgme.utoronto.ca/wp-</u> <u>content/uploads/2022/08/Orientation_july2022AW.pdf</u>



ONGOING REGULAR FEEDBACK



- Continuous and regular feedback and coaching constitutes a critical component of the fellowship training experience. Fellows should receive structured coaching and evaluative feedback from their supervisor(s).
- It is advisable that the fellowship director collate this feedback and disseminate to the fellow during regularly scheduled meetings, which should occur at least twice per year.
- The frequency of meetings and provision of feedback may require greater frequency for fellows undergoing the Pre-entry Assessment Program (PEAP) and those encountering performance difficulties.
- If a director perceives that a fellow is experiencing difficulty in their training, and risks not completing the necessary milestones, it is necessary to have more frequent meetings with the fellow, accompanied by meticulous documentation of all communication exchanges. Such documentation is imperative for maintaining a transparent evaluative process.
- Use every opportunity to remind fellows of the availability of wellness resources to support their overall wellbeing.

PEAP



- PEAP (Pre-Entry Assessment Program) consists in a mandatory 4-12 week assessment period for all fellows trained in programs outside of Canada.
- PEAP is an important training time that should ideally not be interrupted. Fellowship directors should communicate the importance of this assessment, provide regular feedback and support fellows' progress during this period.
- It is advisable that fellows avoid planning vacation time during the PEAP period.
- According to CPSO, if a fellow has an unsuccessful PEAP, they cannot enrol in any other fellowship program in the province of Ontario. Fellows should be aware that PEAP does not offer an appeal process.
- If concerns arise during the PEAP period, please address these as early as feasible. Dr. Najma Ahmed and Dr. Mojgan Hodaie can help review and assist.
- For more details, please visit: <u>https://pgme.utoronto.ca/about-pgme/policies-guidelines/pre-entry-assessment-program-peap/</u>

SEAP AND PER



SEAP (Subspecialty Examination Affiliation Program)

- SEAP offers internationally trained physicians training in a subspecialty. Please check with PGME and the Program Director as to whether someone is SEAP eligible.
- Appointments must be the minimum length of the residency program. The offer letter and the CPSO Goals and Objectives should include SEAP positions. SEAP appointments must be approved by the residency program and cannot be back dated. The learner is appointed, registered, and licensed as a clinical fellow.
- Fellowship Directors must work with the Program Directors to discuss capacity, program requirements, and entry requirements.
- Program Directors must confirm completion of training. Learners are eligible to write the RCPSC exam for 2 years. Royal College Subspecialist Affiliate status is granted upon successful completion of the RCPSC exam. Participation in the Maintenance of Certification (MOC) Program is mandatory.

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SEAP AND PER



SEAP (Subspecialty Examination Affiliation Program) cont'd

• CPSO has a licensing pathway for IMGs who have successfully achieved Subspecialist Affiliate status with SEAP through the Royal College. Please check with CPSO to see if the individual is eligible to receive a restricted certificate of registration to practice independently in a subspecialty.

PER (Practice Eligibility Route)

• PER offers internationally trained physicians to apply for an assessment for RCPSC exam eligibility and certification. 2 years of practice is required in their home jurisdiction. UofT is currently not enrolled in this program; it is not supported by PGME and any questions should be directed to RCPSC.

AVENUES OF SUPPORT AND ASSISTANCE



- We ask that fellowship directors who become aware of a fellow experiencing difficulty contact Dr. Hodaie (Director, Postgraduate Education, Department of Surgery) and Dr. Ahmed (Vice-Chair, Education, Department of Surgery) promptly.
- The Postgraduate Medical Education (PGME) office will be involved in assessment and providing advice on a case-by-case basis. Early identification of concerns facilitates prompt and effective intervention. Detailed guidelines and resources for managing such situations can be accessed at the following link: <u>https://pgme.utoronto.ca/wpcontent/uploads/2019/04/FOM_Guidelines-for-the-Assessment-of-PG-Residents-_19Feb18_with-Mandated-Leave.pdf</u>
- Please note that PGME has specific processes to guide remediation and suspension: <u>https://pgme.utoronto.ca/about-pgme/policies-guidelines/evaluation-guidelines/</u>
- Any fellows experiencing difficulties should be connected with the Office of Learner Affairs' wellness resources: <u>meded.temertymedicine.utoronto.ca/office-learner-affairs</u>
- You may need to contact the hospital HR if there are concerns about fellows experiencing difficulties or possible dismissal

ADDITIONAL POINTS



- Completion of fellowship evaluations on the POWER system is mandatory for the issuance of a University completion certificate.
- Please note that the name of the fellow, the fellowship and dates are strictly based on the Fellowship Goals and Objectives document and the Fellowship Offer Letter provided to PGME, and will not be altered at a later date. This is important as this will serve as PGME's documentation of the fellowship.
- Please clarify with your fellows when you intend to hand out their diplomas. Occasionally fellows request their diplomas prior to completion of their fellowship. The recommended timeline for handing out of the diplomas is at the end of the fellowship. This should be ideally clarified with fellows.
 - Exceptions to the process outlined above are possible but are rarely applied and cumbersome. Therefore, changing the name or dates of the fellowship, once this has begun is strongly discouraged. The name on the diploma will be exactly the same name as the name of the fellowship - please inform fellows of this. The fellowship name cannot be changed after.

PGME FAQ



Changes to Fellowship Remuneration: Frequently Asked Questions

1. Does this include fellows who will be starting their fellowship before January 1, 2025?

We recommend, but do not require, that fellows' salary be increased before January 1, 2025.

2. Does the recommended salary include benefits?

We encourage the inclusion of benefits on top of the minimum salary for a comprehensive compensation package, though it is not mandatory.

3. Does the recommended salary include WSIB deductions?

WSIB contributions are the employer's responsibility and should be considered in addition to the required minimum salary.

4. Is it a requirement to include the source of funding in the letter of appointment?

Yes, including the source of funding is mandatory in the letter of appointment.

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PGME FAQ



5. What if my contract was already sent and signed for January 1, 2025, do I need to offer a new contract? Existing contracts for this date do not need to be reissued; however, we strongly encourage programs to initiate amendments to increase fellows' salaries to match a PGY3 level.

6. What if my contract is set for two years and is already signed off for January 1, 2025?

Existing contracts with a specified duration, ex. two years, signed for January 1, 2025, remain unaffected by these changes, and the existing terms will be upheld.

7. What if the fellowship is part-time?

For part-time fellowships, you must seek approval from your Vice Chair, Education or delegate, providing a rationale for the part-time arrangement as part of the appointment process. A templated letter of approval on behalf of the Vice Chair is available.

8. Is there a mechanism in place to monitor and address potential challenges or unintended consequences that programs may face as a result of these changes?

PGME and FEAC will monitor the impact of these changes on programs and collaborate with fellowship program directors to find appropriate solutions.

DEPARTMENTAL FELLOWSHIP DIRECTORS ROYAL COLLEGE RECOGNIZED PROGRAMS

Fellowship Directors for the Department of Surgery (as of Sept 2023):

Cardiac Surgery – Dr. John Coles john.coles@sickkids.ca General Surgery – Dr. Allan Okrainec <u>allan.okrainec@uhn.ca</u> Pediatric General Surgery – Dr. Georges Azzie <u>georges.azzie@sickkids.ca</u> Surgical Oncology – Dr. Anand Govindarajan <u>anand.govindarajan@sinaihealth.ca</u> & Dr. Nicole Look Hong <u>nicole.lookhong@sunnybrook.ca</u> Colorectal Surgery – Dr. Mantaj Brar <u>mantaj.brar@sinaihealth.ca</u> Trauma Surgery – Dr. Majma Ahmed <u>najma.ahmed@unityhealth.to</u> Neurosurgery – Dr. Mojgan Hodaie <u>mojgan.hodaie@uhn.ca</u> Plastic and Reconstructive Surgery – Dr. Toni Zhong <u>toni.zhong@uhn.ca</u> Orthopaedic Surgery – Dr. Johnny Lau johnny.lau@uhn.ca Urology – Dr. Ken Pace <u>kenneth.pace@unityhealth.to</u> Thoracic Surgery – Dr. Laura Donahoe <u>laura.donahoe@uhn.ca</u>

For information on fellowships in specific surgical specialties visit: <u>https://surgery.utoronto.ca/fellowship-program</u>

CONTACT US

Leadership

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Dr. Mojgan Hodaie – <u>mojgan.hodaie@uhn.ca</u> Director, Postgraduate Education, Department of Surgery

Dr. John Granton - j<u>ohn.granton@uhn.ca</u> Faculty Lead, Fellowships, PGME

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Surgery UNIVERSITY OF TORONTO



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